Crossing Boundaries: Professional Organizations for Proposal Development Professionals

Presenters
Faye Farmer, OKED Research Development
Sarah Gates, OKED Office for Research & Sponsored Projects Administration
Sarah Kern, OKED Office for Research & Sponsored Projects Administration
Eric Moreno, OKED Office for Research & Sponsored Projects Administration
Danielle Lussier, School of Engineering of Matter, Transport and Energy
Nancy Moore, College of Nursing and Health Innovation
Rachel Levinson, ASU National Research Initiatives
Robyn Merchant, Biodesign Institute
Chantelle Johnson, OKED Office of Research Integrity & Assurance
Laurel Passantino, Ira A. Fulton Schools of Engineering
Jennifer Smolnik, OKED Fiscal Oversight
Organizations

- **SRA** (Society of Research Administrators International) - Presented by Sarah Gates
- **NCURA** (National Council of University Research Administrators) - Presented by Sarah Kern & Eric Moreno
- **APMP** (Association of Proposal Management Professionals) - Presented by Danielle Lussier
- **NORDP** (National Organization of Research Development Professionals) - Presented by Nancy Moore, Rachel Levinson & Robyn Merchant
- **PRIMR** (Public Responsibility in Medicine & Research) - Presented by Chantelle Johnson
- **PMI** (Project Management Institute) - Presented by Laurel Passantino & Jennifer Smolnik

Which one?

What do you need NOW?

What do you need LATER?
How to engage?

- Membership
- Conference attendance
- Email/newsletter
- Panelist/speakers/workshops
- Writing/publishing/commenting
- Organizations for today: SRA, NCURA, APMP, NORDP, PRIMR, & PMI
Pre-Conference Workshops: Full Day $350; Half Day $175
Fundamentals of Human Research Protections, Conducting Classified Research at Academic Institutions, Coaching Researchers to write successful proposals, Communicating as a Leader, Financial Management

Conference Meeting: $725 early bird member; $1080 on site non-member
Building a basic grant budget, The everyday Circus Act for the Research Administrator, Research in a Developing Nation, Who's Who and what do they do at NIH, Everyone Loves you when you’re in Pre-award

My Involvement
What I Like
What I recommend

SRA
Keynote Speaker
Exhibit Hall
Opening Reception
Social Outing

SRA
Benefits
● Career Center
  Create profile and automate job search, results sent directly via email
● Certificate Programs
  Twelve Certificate programs for every aspect of Research Administration
● Educational Credits
  CEU, CRA, CPE for CPAs, CLEs
● Member Directory
  Access (and entry) to 4500 members from over 40 countries
● Webinars
  Hour-long topical presentations broadcast weekly
● e-newsletter and Journal subscription
  Catalyst and Journal of Research Administration
● Intensive Program workshops
  Basics of Research Admin, Research Leadership, Uniform Guidance
QUESTIONS?

• National Council of University Research Administrators
• Mission
  “NCURA serves its members and advances the field of research administration through education and professional development programs, the sharing of knowledge and experience, and by fostering a professional, collegial, and respected community.”
  http://www.ncura.edu/AboutUs.aspx
• Fees
  – Yearly Membership: $175.00
  – Conference Registration: $450 - $800 (approximate, dependent on event and registration timing)

• Conference structure
  – Annual Meeting (D.C.)
  – Financial Research Administration Conference
  – Pre-Award Research Administration Conference
  – Regional Meetings (8 regions)

• Speaker Involvement
  – Annual, FRA, PRA, & Regional
  – Co-author of NCURA Magazine Article
  – Co-presenter at Regional and FRA Half-Day Workshop

• Why We Like This Organization
  – Wide access to resources: website, videos, trainings, networking, etc.
  – Professionalism and (for the most part) excellent speakers/presentations

• What We Recommend
  – Ready with Problems
  – Post-conference events
  – Website
• Association for Proposal Management Professionals
• Mission
  – Focus on “Professional Growth”
  – “Advancing the arts, sciences, and technologies of winning business”
• Benefits
  – Best practices, networking, certification, education
• Membership demographics
  – Commercial, federal, municipal and academic proposal professionals
  – Heavier commercial/federal presence
  – (And those who work with them)
• Conference structure
  – National conference, once a year
  – Membership - $150 annually
  – Conference - $825
  – Sign up for membership, then conference

• Certification
  – Offer “APMP Certification” (3 levels)
  – $400/$650/$850, increasing intensity

• How I’ve been involved
• Why I like this organization
  – Helps us think about proposals in a new light
  – Government & business can always learn from each other

• What I recommend
  – Already been to several NCURA conferences?
  – Great for more experienced team members
National Organization of Research Development Professionals

Mission
• Support the efforts of faculty to secure extramural research funding & initiate & nurture critical partnerships throughout the institutional research enterprise, among institutions, and with external stakeholders

Established in 2010
• 600+ members since inception

www.nordp.org
Conference structure
- 3 days
- Concurrent workshops, regional meetings, keynotes
- Registration: $450 - $550

Benefits
- Access to research development listserv
- Opportunity to join the NORDP Board/Working Groups

Our Experiences

How we’ve been involved
- Member
- Conference attendee

What we like about NORDP
- Willingness to share best practices & experiences
- Diversity of members/attendees
- Addresses topics & answers questions directly relevant to research development

Our recommendations for you
- Attend an annual meeting (conference)
- Explore the website to see NORDP’s focus
QUESTIONS?

PMI
Project Management Institute

• Mission: to make project managers more successful
• Oversees Project Manager certifications
• Writes & publishes the Project Management Body of Knowledge (PMBOK) Guide
• $139 + $30 for Phoenix Chapter
• Benefits:
  – Numerous in-person and on-line training seminars
  – Networking & professional development
  – Publication & exam registration discounts
  – Templates for project plans, risk registers, checklists, etc.
PMI Certification

- Multiple levels, depending on experience & goals
  - Project Management Professional (PMP) most prominent
  - Certified Associate in Project Mgmt (CAPM) for earlier career stage
  - Program & Portfolio Mgmt (PgMP and PfMP) for later career stage
  - Specializations in Scheduling, Risk Mgmt, & Business Analysis
- Application
  - Formal education, documented project experience, pre-exam PM education credits, possible audit
- Exam (fee required)
- Ongoing PDU requirement

Our PMI Experiences

Jenny
- “Free” Webinars for PDUs
- Pre-cert study group
- Stakeholder management
- Requirements documentation
- Lessons learned

Laurel
- PM Concepts & Management Theory
- Common terminology for proposals
- Ongoing training / PDUs
• Mission
  — Advances the highest ethical standards in the conduct of biomedical, behavioral, and social science research through education, membership services, professional certification, public policy initiatives, and community building.

• Membership demographics
  — Individuals involved with research protections whose primary focus is on conducting, monitoring, or otherwise staffing research projects, such as principal investigators, institutional officials, research coordinators, and other research staff members, who are also interested in demonstrating understanding of the fundamental principles of human subjects protections and/or animal care and use.
**Conference structure**
- Divided into tracks that differ based on level and role

**Benefits/certification**
- Certification (CIP, CPIA) (M=$335, NM=$435)
  - Requires experience in the field; must pass exam
  - Recertification required every 5 years (50 hours)
- Certificate Program (M=free; NM=$49)
  - Educational and no experience requirement

**Why I like this organization**
- Networking with others in the field
- Current best practices
- Specialized field
- Committed to ethics
- Strong professional presence

**What I recommend**
QUESTIONS?